Lead Nurturing Checklist

Segment Your Audience

Group leads by demographics, behavior, or interests for tailored messaging.

Build a Lead Scoring System

Prioritize leads based on actions and readiness to buy.

Create Multi-Channel Engagement

Use email, social media, and your website to connect with leads.

Personalize Content

Deliver messages that address specific needs and interests.

Automate Workflows

Use trigger-based automation to engage leads at the right time.

Re-Engage Inactive Leads

Win back quiet leads with targeted campaigns.

Analyze and Optimize

Track metrics like conversion rates and test different strategies.

Manage Sales Handoffs

Ensure smooth transitions from marketing to sales teams.

Maintain Compliance and Data Quality

Follow privacy laws and keep your data clean.

Align Marketing and Sales

Share insights and goals to improve collaboration.

